TREASURERS WORKSHOP

Region 2 Leadership Conference
HOME EDITION

DATE:
Friday, October 2, 2020

TIME:
8:30 a.m. – 2:30 p.m.

THIS WORKSHOP IS A DOUBLE SESSION

Please register using the following link: www.ctaregion2.org/Leadership.

The Treasurers Workshop is designed to provide the duties and responsibilities of the Treasurer in an interactive general session. Training topics include general responsibilities, business practices, budgeting, and PERB requirements, and filings with the Internal Revenue Service and Franchise Tax Board.

The Roundtable session is designed for the local Treasurer to share and compare business practices in a smaller group session.

The PAC Treasurers Workshop section is designed to review the duties and responsibilities of the PAC Treasurer in an interactive general session. Training topics include establishing a PAC, preparing campaign statements, filing requirements, and timelines.

Pre-Conference Session
ADVANCE REGISTRATION REQUIRED

TENTATIVE AGENDA

8:30 a.m. – 8:45 a.m.
Introductions/Welcome

8:45 a.m. – 10:00 a.m.
Treasurers Workshop

10:00 a.m. – 10:15 a.m.
Break

10:25 a.m. – 11:30 a.m.
Treasurers Workshop

11:30 a.m. – 12:00 p.m.
Roundtable Discussion

1:00 p.m. – 2:30 p.m.
PAC Treasurers Workshop